



DEFENSE LOGISTICS AGENCY
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IN REPLY
REFER TO DLMSO

OCT 13 2004

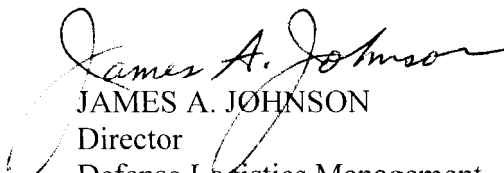
MEMORANDUM FOR SUPPLY PROCESS REVIEW COMMITTEE MEMBERS
AND JOINT PHYSICAL INVENTORY WORKING GROUP

SUBJECT: Proposed Defense Logistics Management System (DLMS) Change (PDC) 146, Revisions to DLMS Supplement (DS) 846P, Physical Inventory Request, to Capture Impact of Approved DLMS Change (ADC) 33, and Other Administrative Changes (Supply/MILSTRAP)

We are forwarding the attached proposed change to DOD 4000.25-M, DLMS, for evaluation and submission of a single coordinated Component position. The interface/impact requirement relating to this proposed change is shown to assist in your internal coordination, however, omission of such a requirement does not relieve you of the responsibility to assure full coordination of the proposal within your Component. **The Joint Physical Inventory Working Group (JPIWG) is included on distribution as this change proposes revising DS 846P to incorporate a functional change previously approved by the JPIWG sponsored ADC 33, Revised Inventory Prioritization.** Request JPIWG representatives submit their responses/comments through their Component Supply Process Review Committee representative.

Since the attached proposed change is administrative in nature, request you review it and provide your comments/concurrence to DLMSO not later than **14 days** from the date of this memorandum. If nonconcurrence is provided, please provide an alternate method to meet the requirement being addressed.

Addressees may direct questions to the DLMSO point of contact, Ms. Mary Jane Johnson, 703-767-0677, DSN 427-0677, or e-mail: Mary.Jane.Johnson@dla.mil. Others must contact their Component designated Supply Process Review Committee representative.


JAMES A. JOHNSON
Director
Defense Logistics Management
Standards Office

Attachment

cc:
ADUSD(L)SCI
LMI

Attachment to PDC 146
Proposed Defense Logistics Management System (DLMS) Change (PDC) 146,
Revisions to DLMS Supplement (DS) 846P, Physical Inventory Request, to Capture
Impact of Approved DLMS Change (ADC) 33, and Other Administrative Changes

1. ORIGINATOR:

a. Service/Agency: Defense Logistics Management Standards Office (DLMSO).

b. Point of Contact: Ms. Mary Jane Johnson, DLMSO, Joint Physical Inventory Working Group (JPIWG) Chair, 703-767-0677, DSN 427-0677, email: Mary.Jane.Johnson@dla.mil.

2. FUNCTIONAL AREA: Supply

3. REQUESTED CHANGE:

a. Title: Proposed Defense Logistics Management System (DLMS) Change (PDC) 146, Revisions to DLMS Supplement (DS) 846P, Physical Inventory Request, to Capture Impact of Approved DLMS Change (ADC) 33, and Other Administrative Changes.

b. Description of Change:

(1) The primary purpose of this change is to modify DS 846P, Physical Inventory Request, to capture the impact of ADC 33, December 6, 2000, Revised Inventory Prioritization (see enclosure). ADC 33 was an approved change originated by the JPIWG to revise MILSTRAP/DLMS physical inventory procedures to place responsibility for the owner's inventory prioritization methodology/model with the owner rather than the distribution depot. ADC 33 eliminated the requirement/functionality for an inventory prioritization model resident at the distribution depot using variable characteristics identified by the owner to prioritize items for physical inventory. The JPIWG determined that such a requirement would result in a cumbersome and inflexible process that would not be readily responsive to an owner's changing priorities. ADC 33 alleviated that inflexibility by placing responsibility for the inventory prioritization methodology with the owner. Corresponding changes to the MILSTRAP/DLMS manuals were previously identified by ADC 33 and have been published.

(2) Other administrative changes are also identified for DS 846P.

c. Procedures: Revise DS 846P as indicated in the table below:

#	Location	DS 846P Revision	Reason	Federal IC Impact
1	Federal Introductory Notes	<u>Revise Federal note 1:</u> <i>1. This transaction is used to request, inquire about, and cancel a physical inventory, and to request transaction history.</i>	To delete functionality of the owner providing the storage activity an “inventory priority parameter report”.	Revision required.
2	DLMS Introductory Notes	<u>Revise DLMS note 1 to read as follows:</u> 1. Owners and managers use this transaction set to request, inquire about, and cancel a physical inventory by a distribution depot or storage activity. Owners and managers also use this transaction set to request transaction history. Distribution depots/storage activities use this transaction set to cancel and/or reschedule a physical inventory request by an owner/manager. Distribution depots/storage activities also use this transaction set to respond to a request for transaction history and an inquiry about a request for a physical inventory.	To identify functions of DS 846P.	No impact.
3	DLMS Introductory Notes	<u>Revise DLMS note 4d:</u> This DLMS Supplement incorporates the <i>Proposed DLMS Change (PDC)</i> and Approved DLMS Change (ADC) listed. PDC/ADCs are available from the DLMSO website: http://www.dla.mil/j-6/dlmsso/changes . <i>--PDC 146, Revisions to DLMS Supplement (DS) 846P, Physical Inventory Request, to Capture Impact of Approved DLMS Change (ADC) 33, and Other Administrative Changes.</i> -- ADC 45, Use of Both Ownership Code and Purpose Code in DLMS for Ammunition. <i>-- ADC 77, Air Force Unique Management Coding for Materiel Management Aggregation Code (MMAC).</i> -- ADC 134, Revision to DS 846P, Physical Inventory Request, to Add Physical Inventory Cutoff Date.	Administrative to add PDC 146 and ADC 77 to accurately identify DLMS Changes included in the DLMS Supplement. NOTE: ADC 77 functionality affects all DS and is being added incrementally as the opportunity arises when changes are made to a given DS.	No impact.

#	Location	DS 846P Revision	Reason	Federal IC Impact
4.	1/BIA02/020	<u>Delete BIA02 code IP, Inventory Parameter Report, and associated DLMS note.</u>	To delete functionality of the owner providing the storage activity an “inventory priority parameter report” IAW ADC 33 revisions.	Revision required.
5	2/DTM/100	<u>Revise segment level DLMS note to read:</u> “Use to convey dates associated with the transaction.”	Administrative update to note.	No impact.
6.	2/PCT/256	<u>Change the ‘PCT’ (Percent Amounts) segment to “not used.”</u>	The ‘PCT’ segment was for use with the Inventory Priority Parameter Report, the functionality for which was eliminated by ADC 33.	Revision required.
7.	2/LDT/257	<u>Change the ‘LDT’ (Lead Time) segment to “not used.”</u>	The ‘LDT’ segment was for use with the Inventory Priority Parameter Report, the functionality for which was eliminated by ADC 33.	Revision required.
8	2/LQ01/270	<u>Revise DLMS notes 1 and 2 to read as follows (changes are identified by bold italicized text):</u> DLMS Note: 1. Use either code 99 or A1 (but not both), except for ammunition where both codes may be used. <i>(Use of both codes for ammunition is a DLMS enhancement (see introductory DLMS note 4a.)</i> 2. For DLMS use, only the following codes are authorized. <i>(Use of both codes for ammunition is a DLMS enhancement (see introductory DLMS note 4a.)</i>	Administrative change to fix notes.	No impact.

#	Location	DS 846P Revision	Reason	Federal IC Impact
9.	2/LQ01/270	<u>Delete code AL- 'Special Requirements Code' which is used to identify the precedence, special handling, and processing requirements, and associated DLMS notes.</u>	Administrative correction. Code AL was inadvertently added to DS 846P. Under DLSS this information was carried in the required delivery date field, which does not apply to this transaction.	No impact
10	2/LQ01/270	<u>Delete code 'FF'- Essentiality code and associated DLMS note.</u>	The essentiality code was only available for use with the 'Inventory Priority Parameter Report', which is being eliminated from DS 846P by this change IAW ADC 33.	No impact.
11.	2/LQ01/270	<u>Add code 'GQ' - Group Qualifier Code with note as follows:</u> DLMS Note: <i>Use to identify the Materiel Management Aggregation Code (MMAC) for NSNs to be managed by a specific manager (i.e., system, program, aggregation, selected FSC, technology group). This is an Air Force-unique data element, meaningful to the Air Force only. Non-Air Force Components perpetuate without action.</i> <i>A data maintenance action was approved in version 5010. The approved code/name is "MAC – Material Management Aggregation Code". The code source is identified as the Air Force Manual (AFMAN) 23-110, Volumes 1 and 2.</i>	Administrative update required per ADC 77, Air Force Unique Management Coding for MMAC. ADC 77 functionality is being added incrementally as the opportunity arises when changes are made to a given DS.	No impact.

#	Location	DS 846P Revision	Reason	Federal IC Impact
12	2/DTM/355	<u>Change the 'DTM' (Date/Time Reference) segment at position 355, to "not used."</u>	Dates associated with the transaction are conveyed at 2/DTM/100. No date qualifiers were identified at 2/DTM/355, and the MILSTRAP Administrator/JPIWG chair could not determine any use for the 2/DTM/355 segment.	Revision required.

4. REASON FOR CHANGE: This change revises DS 846P to accommodate ADC 33 functional changes impacting DS 846P, and to incorporate other administrative changes.

5. ADVANTAGES AND DISADVANTAGES:

a. Advantages: Supports ADC 33 functional changes, and other administrative changes.

b. Disadvantages: None identified.

6. IMPACT:

a. Data Content/Procedures: Revise DS 846P as identified by this change.

b. Publication(s):

(1) DLMS Supplement and corresponding Federal IC must be updated.

(2) DAASC maps should be updated as required if changes were not already incorporated under ADC 33.

(3) Associated procedural changes were previously published in DoD 4000.25-M (DLMS), and DoD 4000.25-2-M (MILSTRAP), IAW ADC 33 guidance.

Enclosure

ENCLOSURE TO PDC 146
Administrative Revisions to DS 846P, Physical Inventory Request

DLMSO

December 6, 2000

MEMORANDUM FOR: DISTRIBUTION

SUBJECT: Approved DLMS Change (ADC) 33, Revised Inventory Prioritization
(Supply/MILSTRAP) (Staffed by Proposed DLMS Change 42)

The attached is published as an approved change to DoD 4000.25-M, Defense Logistics Management System (DLMS) and DoD 4000.25-2-M, Military Standard Transaction Reporting and Accounting Procedures (MILSTRAP), as being amended by Formal Change 5. This change requires Service interface with the Defense Logistics Agency (DLA) Distribution Standard System (DSS). This change can be implemented by DSS on May 31, 2001. **Accordingly, the initial implementation date for ADC 33 is May 31, 2001, however implementation can occur after that date, on a staggered basis by each Service as they are capable. Service implementation dates should be identified to DLMSO as they become available.** It is to each Service's advantage to implement this change as soon as possible to provide a means to identify to the DSS, your inventory prioritization requirements.

Addressees may direct questions to the DLMSO point of contact, Ms. Mary Jane Johnson, DSN 427-0677, (703) 767-0677, or e-mail: maryjane_johnson@hq.dla.mil. Others may direct questions to their Service or Agency designated representative.

-----SIGNED-----

JAMES A. JOHNSON

Director

Defense Logistics Management
Standards Office

Attachment

DISTRIBUTION:

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GSA FSS FCSI

cc:

ADUSD SCI

Joint Physical Inventory Working Group

LMI

PDC 146
Enclosure
1 of 3

Approved DLMS CHANGE (ADC) 33
Revised Inventory Prioritization Model

1. ORIGINATOR:

a. Service/Agency: Joint Physical Inventory Working Group (JPIWG), April 12-13, 1999, and December 1-2, 1999, JPIWG Meetings.

b. Originator: Mary Jane Johnson, JPIWG Chair, DLMSO, DSN 427-0677, (703) 767-0677; Email: maryjane_johnson@hq.dla.mil

2. FUNCTIONAL AREA: Supply

3. REQUESTED CHANGE:

a. **Title:** Revised Physical Inventory Prioritization Model

b. **Description of Change:** Revise MILSTRAP/DLMS physical inventory procedures to place responsibility for the owner's inventory prioritization methodology/model with the owner rather than the distribution depot.

c. **Procedures** (Changes are identified for DoD 4000.25-2-M (MILSTRAP), as being amended by Formal Change 5). Associated changes would be made to DoD 4000.25-M, DLMS):

(1) Revise MILSTRAP, Chapter 7, paragraph B.10.c.(5) as follows:

"(5) Owners may select items for inventory based on the owner physical inventory prioritization methodology or model which considers characteristics identified by each Service based on Service priorities, readiness drivers; etc. The owner and depot would negotiate projected workload at least once annually, (prior to each Fiscal Year). The owner would provide the prioritization methodology/model results to the distribution depot annually by submission of a DI Code DJA transaction with a Type Physical Inventory Code I". Items selected for inventory based on the Owner priority selection system shall not be given priority over items in subparagraphs B.10.a., B.10.b., B.10.c(1), B.10.c(2), and B.10.c(3)."

(2) Revise MILSTRAP, Appendix B-3, Type of Physical Inventory/Transaction History Codes to revise code "I" as follows:

CODE	DEFINITION
<i>I</i>	<i>Scheduled inventory. Initiated by owner based on owner's inventory prioritization methodology.</i>

4. **REASON FOR CHANGE:** Current MILSTRAP procedures provide for an inventory prioritization model resident at the distribution depot. The model uses variable characteristics identified by the owner to prioritize items for physical inventory. The current requirement would result in a cumbersome and inflexible process that would not be readily responsive to an owner's changing priorities. This change alleviates that inflexibility by placing responsibility for the inventory prioritization methodology with the owner.

5. **ADVANTAGES AND DISADVANTAGES:**

a. **Advantages:** Placing responsibility for the inventory prioritization model with the owner provides the owner with a more responsive and flexible process.

b. **Disadvantages:** None identified.

6. **IMPACT:**

a. **Publications:** Revises MILSTRAP, DLMS and Service/Agency publications as applicable.

b. **Systems:**

(1) Requires changes to Service/Agency wholesale ICP systems to establish an inventory prioritization methodology if Service/Agency elects to perform this function, and to generate the associated DI Code DJA with Type of Physical Inventory Code "I".

(2) Requires changes to the Distribution Standard System to recognize and process as part of the inventory prioritization process DI Code DJA transactions received with Type of Physical Inventory Code "I".